

PROSPECTUS SUPPLEMENT NO. 6 DATED 4 SEPTEMBER 2012  
TO THE BASE PROSPECTUS DATED 11 NOVEMBER 2011



*EUR 25,000,000,000*  
*GLOBAL COVERED BOND PROGRAMME*

---

This Prospectus Supplement dated 4 September 2012 (the “**Prospectus Supplement**” or “**Prospectus Supplement No. 6**”) to the Base Prospectus dated 11 November 2011 (as supplemented by the Prospectus Supplement No. 1 dated 20 December 2011, Prospectus Supplement No. 2 dated 10 February 2012, Prospectus Supplement No. 3 dated 11 May 2012, Prospectus Supplement No. 4 dated 8 June 2012 and Prospectus Supplement No. 5 dated 21 August 2012) (together, the “**Base Prospectus**”) constitutes a prospectus supplement for the purposes of article 13 of Chapter 1 of Part II of the Luxembourg Law dated 10 July 2005 on prospectuses for securities (the “**Prospectus Law**”) and is prepared in connection with the EUR 25,000,000,000 Global Covered Bond Programme (the “**Programme**”) established by Danske Bank A/S (the “**Issuer**”). Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement.

This Prospectus Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Prospectus Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

## **RECENT DEVELOPMENTS**

In Company Announcement No. 13/2012 released on 30 August 2012, Danske Bank A/S announced its consolidation of the ratings of its EUR 25,000,000,000 Global Covered Bond Programme. This means that in the future, the Bank’s covered bonds will be rated only by Standard & Poor’s Rating Services (“S&P”) and Fitch Ratings Ltd (“Fitch”). Accordingly the following section is to be added to the bottom of page 120 in the Base Prospectus:

### **“Danske Bank consolidates the ratings of its covered bonds with S&P and Fitch**

Danske Bank has decided to consolidate the ratings of its covered bonds (EUR 25,000,000,000 Global Covered Bond Programme) with two rating agencies. This means that in the future, the Bank’s covered bonds will be rated only by Standard & Poor’s Rating Services (“S&P”) and Fitch Ratings Ltd (“Fitch”).

Danske Bank has three cover pools (Cover Pool D, Cover Pool I and Cover Pool C) from which rated covered bonds are issued. All three cover pools are rated by S&P and Fitch. Cover Pool D and Cover Pool I were previously rated by Moody’s Investors Service Ltd. (“Moody’s”) as well.

The decision has no affect on Danske Bank’s further collaboration with Moody’s. Moody’s will continue to rate Danske Bank and its subsidiary, Sampo Bank, including covered bonds issued by Sampo Bank.

The Company Announcement is not incorporated by reference in this Prospectus Supplement, however the full text of them can be found at [www.danskebank.com](http://www.danskebank.com).

S&P and Fitch are established in the European Union and are registered under Regulation (EC) No. 1060/2009 (as amended). As such S&P and Fitch are included in the list of credit ratings agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.”

## **GENERAL**

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement or any statement incorporated by reference into the Base Prospectus by this Prospectus Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Prospectus Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

See “Risk Factors” in the Base Prospectus for a discussion of certain risks that should be considered in connection with certain types of Bonds which may be offered under the Programme.

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities with a denomination of less than EUR 100,000 before this Prospectus Supplement is published have the right, exercisable by close of business on 6 September 2012, to withdraw their acceptances.