

Company announcement

Group Communications
Holmens Kanal 2 - 12
DK-1092 København K
Tel. +45 45 14 56 95

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Danske Bank share buy-back programme: transactions in week 14

On 2 February 2018, Danske Bank A/S announced a share buy-back programme. The programme is being carried out under Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 (the “Market Abuse Regulation”). The share buy-back for a total of DKK 10 billion, with a maximum of 85 million shares, will be made in the period from 5 February 2018 to 1 February 2019, at the latest.

The following transactions were made under the share buy-back programme in week 14:

| | Number of shares | VWAP DKK | Gross value DKK |
|---|---------------------|-------------|----------------------|
| Total, latest announcement | 6,771,000 | | 1,633,120,130 |
| 3 April 2018 | 190,000 | 224.96 | 42,742,400 |
| 4 April 2018 | 190,000 | 223.01 | 42,371,900 |
| 5 April 2018 | 185,000 | 225.23 | 41,667,550 |
| 6 April 2018 | 180,000 | 224.23 | 40,361,400 |
| Total accumulated over week 14 | 745,000 | | 167,143,250 |
| Total accumulated during the share buyback programme | 7,516,000 | | 1,800,263,380 |

With the transactions stated above, Danske Bank A/S holds a total of 50,972,384 own shares, excluding investments made on behalf of customers, or 5.44% of Danske Bank A/S’ share capital.

We enclose share buy-back transactions data in detailed and aggregated form provided in accordance with the Commission’s delegated regulation (EU) 2016/1052 of 8 March 2016.

Danske Bank

Contact: Kenni Leth, Group Press Officer, tel. +45 45 14 14 00