

Company announcement

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Danske Bank share buy-back programme: transactions in week 26

On 2 February 2018, Danske Bank A/S announced a share buy-back programme. The programme is being carried out under Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 (the “Market Abuse Regulation”). The share buy-back for a total of DKK 10 billion, with a maximum of 85 million shares, will be made in the period from 5 February 2018 to 1 February 2019, at the latest.

The following transactions were made under the share buy-back programme in week 26:

| | Number of shares | VWAP DKK | Gross value DKK |
|---|---------------------|-------------|----------------------|
| Total, latest announcement | 17,094,000 | | 3,875,736,500 |
| 25 June 2018 | 220,000 | 204.95 | 45,089,000 |
| 26 June 2018 | 220,000 | 200.49 | 44,107,800 |
| 27 June 2018 | 225,000 | 196.95 | 44,313,750 |
| 28 June 2018 | 220,000 | 199.16 | 43,815,200 |
| 29 June 2018 | 215,000 | 199.90 | 42,978,500 |
| Total accumulated over week 26 | 1,100,000 | | 220,304,250 |
| Total accumulated during the share buyback programme | 18,194,000 | | 4,096,040,750 |

With the transactions stated above, Danske Bank A/S holds a total of 21,002,615 own shares, excluding investments made on behalf of customers, or 2.34% of Danske Bank A/S share capital.

We enclose share buy-back transactions data in detailed and aggregated form provided in accordance with the Commission’s delegated regulation (EU) 2016/1052 of 8 March 2016.

Danske Bank

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